1. Name of Listed Entity: D B Realty Limited

2. Scrip Code/Name of Scrip/Class of Security: DBREALTY

3. Share Holding Pattern Filed under: 31b

4. Share Holding Pattern as on: 30-Sep-2020

5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes Promoter and Promoter Group	
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the listed entity has any significant beneficial owner?	Yes	

Table I - Summary Statement holding of specified securities

Cateo	ory Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)		oting Rig sec	ghts held in each c curities Rights	Total as a	No. of Shares Underlying Outstanding convertible securities (including Warrants	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Loc		Number of S pledged or oto encumbe No. (a)	herwise red As a % of	Number of equity shares held in dematerialized form
								Class eg: X	Class	Total	(A+B+C)		,		total Shares held (b)		total Share s held (b)	
									eg:y						(b)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	As a % of (A+B+C2) (VIII)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	()	XII)	(XIII)		(XIV)
A	Promoter & Promoter Group	22	153044338	0	0	153044338	62.91	153044338	0	153044338	62.91	0	62.91	(	0	108409641	70.84	153044338
В	Public	36878	90214444	0	0	90214444	37.09	90214444	0	90214444	37.09	0	37.09	(	0			90213943
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0	C	0	0	0	(	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	C	0	0	0	(	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	C	0	0	0	(	0			0
	Total	36900	243258782	0	0	243258782	100	243258782	0	243258782	100	0	100	(	0	108409641	44.57	243258281

#### 1) Promoter Category

2,23,82,108 equity shares held by Ms. Sanjana Goenka includes 87,50,000 shares taken on loan basis from Vinod Goenka (HUF)

### 2) <u>8% Redeemable Preference Shares</u>

The Company has also issued 71755740 8% Redeemable Preference Shares of Rs.10/- each to three allottees which are of a different class than the existing equity shares

## 3) Significant Beneficiary Owner (SBO)

The date of creation is the date of notification of the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957		sec	hts held in each urities		No. of Shares Underlying Outstanding convertible securities (including Warrants	full	Loci sh	iber of ked in ares	Number of S pledged or ot encumbe	herwise	Number of equity shares held in dematerialized form
									No of	Voting	Rights	Total as a % of Total		(as a percentage of diluted	No. (a)	As a % of total	No. (a)	As a % of total	
									Class X	Class Y	Total	Voting rights		share capital)		Shares held (b)		shares held (b)	
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)		(	(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(2	XII)	(XIII)		(XIV)
1	Indian		0	0	0	C	0	0	0	0	0	0	(	0	0	0	0	0	0
a	Individuals/Hindu undivided Family		19	73404990	0	C	73404990	30.18	73404990	0	73404990	30.18	(	30.18	0	0	34605303	47.14	73404990
	Vinod Kumar Goenka	AEUPG7032A	1	1832108	0	C	1832108	0.75	1832108	0	1832108	0.75	(	0.75	0	0	1600000	87.33	1832108
	Vinod Goenka HUF	AACHV2614M	1	4130767	0	C	4130767	1.7	4130767	0	4130767	1.7	(	1.7	0	0	400000	9.68	4130767
	Sanjana Vonod Goenka	AOCPG4141G	1	22382108	0	0	22382108	9.2	22382108	0	22382108	9.2	(	9.2	0	0	21700000	96.95	22382108
	Aseela Vinod Goenka	AAGPG0297D	1	16104769	0	C	16104769	6.62	16104769	0	16104769	6.62	(	6.62	0	0	10905303	67.71	16104769
	Jayvardhan Vinod Goenka	AOCPG4140H	1	13632108	0	0	13632108	5.6	13632108	0	13632108	5.6		5.6	0	0	0	0	13632108
	Aseela Goenka, Sunita Goenka, Alok Agarwal	AABTG7907K	1	12000000	0	C	12000000	4.93	12000000	0	12000000	4.93	(	4.93	0	0	0	0	12000000
	Shravan Kumar Bali	AZJPB4224D	1	1669327	0	0	1669327	0.69	1669327	0	1669327	0.69	(	0.69	0	0	0	0	1669327
	Shanita Deepak Jain	AACPJ1994Q	1	191081	0	C	191081	0.08	191081	0	191081	0.08	(	0.08	0	0	0	0	191081
	Karim Gulamali Morani	ABAPM4701D	1	399643	0	C	399643	0.16	399643	0	399643	0.16	(	0.16	0	0	0	0	399643
	Mahammed Gulamali Morani	AADPM1264F	1	380612	0	0	380612	0.16	380612	0	380612	0.16		0.16	0	0	0	0	380612
	Ali Gulamali Morani	ABAPM4586G	1	55026	0	0	55026	0.02	55026	0	55026	0.02	(	0.02	0	0	0	0	55026
	Usman Balwa	AACPB0313M	1	74445	0	0	74445	0.03	74445	0	74445	0.03	(	0.03	0	0	0	0	74445
	Shabana Balwa	AEGPB5464H	1	153090	0	0	153090	0.06	153090	0	153090	0.06		0.06	0	0	0	0	153090
	Mohammad Salim Balwa	AOJPB0731Q	1	105886	0	0	105886		105886		105886	0.04		0.04	0	0	0	0	105886
	Ishaq Balwa	AACPB0309D	1	74340	0	C	74340	0.03	74340	0	74340	0.03		0.03	0	0	0	0	74340
	Salim Balwa	AABPB2668J	1	74340	0	0	74340		74340	0	74340	0.03		0.03	0	0	0	0	74340
	Wahida Asif Balwa	AAEPB3443L	1	68500	0	C	68500		68500	0	68500	0.03		0.03	0	0	0	0	68500
	Mohammed Yusuf Balwa	AACPB0308C	1	69840	0	O	69840		69840	0	69840	0.03	(	0.03	0	0	0	0	69840
	Abdul Hafeez Salim Balwa	AOJPB0732P	1	7000	0	C	7000	0	7000	0	7000	0	(	0	0	0	0	0	7000

b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
С	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
d	Any Other (specify)		3	79639348	0	0	79639348	32.74	79639348	0	79639348	32.74	0	32.74	0	0 73804338	92.67	79639348
	Bodies Corporate		3	79639348	0	0	79639348	32.74	79639348	0	79639348	32.74	0	32.74	0	0 73804338	92.67	79639348
	Sub-Total (A)(1)		22	153044338	0	0	153044338	62.92	153044338	0	153044338	62.92	0	62.92	0	0 108409641	70.84	153044338
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	O	0	0	0	0	0	0	0	0	0 0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
С	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0
	Total Shareholding of Promoter and Promoter Group $(A)$ = (A)(1)+(A)(2)		22	153044338	0	0	153044338	62.92	153044338	0	153044338	62.92	0	62.92	0	0 108409641	70.84	153044338
	Neelkamal Tower Construction LLP	AAIFN1649N	1	74121391	0	0	74121391	30.47	74121391	0	74121391	30.47	0	30.47	0	0 73804338	99.57	74121391
	Top Notch Buildcon LLP	AAUFM8300R	1	273207	0	0	273207	0.11	273207	0	273207	0.11	0	0.11	0	0 0	0	273207
	V S Erectors and Builders Private Limited	AACCV3932B	1	5244750	0	0	5244750	2.16	5244750	0	5244750	2.16	0	2.16	0	0 0	0	5244750

## Table II- Unclaim Details

Details of Shares which remain unclaimed may be give	en here along with details such as number of shareholders,									
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.										
No. of shareholders  No of share held										

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders			No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Share holding % calculated as per SCRR, 1957 As a % of		sec	nts held in each urities		Underlying Outstanding convertible securities	Total shareholding, as a % assuming full conversion	Loc sl	mber of cked in nares	ple oth ence	r of Shares dged or erwise ımbered	Number of equity shares held in dematerialized form
								(A+B+C2)		f Voting F		Total as a % of Total Voting rights	(including Warrants)	of convertible securities (as a	No. (a)	As a % of total Shares	No. (Not appli cable)	As a % of total share s held (Not	
									Class X	Class Y	Total	rigitio		percentage of diluted share capital)		held (b)		applicable) (b)	
	(1)	(II)	(III)	(IV)	(V)	(VI)	VII = IV+V+VI	VIII		(	IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
1	Institutions		0	0	C	0	0	0	0	C	0	0	0	0	(	0	(	0	0
a	Mutual Funds/		0	0	C	0	0	0	0	C	0	0	0	0	(	0			0
b	Venture Capital Funds		0	0	C	0	0	0	0	C	0	0	0	0	(	0			0
c	Alternate Investment Funds		0	0	C	0	0	0	0	C	0	0	0	0	(	0			0
d	Foreign Venture Capital Investors		0	0	C	0	0	0	0	C	0	0	0	0	(	0			0
e	Foreign Portfolio Investors		4	10294477	C	0	10294477	4.23	10294477	' C	10294477	4.23	0	4.23	(	0			10294477
	Trinity Opportunity Fund I	AAECK2376C	1	6342635	C	0	6342635	2.61	6342635	C	6342635	2.61	0	2.61	(	0			6342635
	East Bridge Capital Master Fund Limited	AACCE9888M	1	3784842	C	0	3784842	1.56	3784842	C	3784842	1.56	0	1.56	(	0			3784842
f	Financial Institutions/ Banks		1	80	C	0	80	0	80	C	80	0	0	0	(	0			80
g	Insurance Companies		1	1456044	C	0	1456044	0.6	1456044	C	1456044	0.6	0	0.6	(	0			1456044
h	Provident Funds/ Pension Funds		0	0	C	0	0	0	0	C	0	0	0	0	(	0			0
i	Any Other (specify)		0	0	C	0	0	0	0	C	0	0	0	0	(	0			0
	Sub-Total (B)(1)		6	11750601	C	0	11750601	4.83	11750601	C	11750601	4.83	0	4.83	(	0			11750601
2	Central Government/ State Government(s)/ President of India		0	O	С	0	0	О	0	C	0	0	0	0	(	0			0
	Sub-Total (B)(2)		0	0	C	0	0	0	0	C	0	0	0	0	(	0			0

3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	(	) (	)	0 0
a	Individuals -		35334	59878352	0	0	59878352	24.61	59878352	0	59878352	24.61	0	24.61	0	(	) (		0 59877851
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		34988	25645888	0	0	25645888	10.54	25645888	0	25645888	10.54	0	10.54	0	(	)		25645387
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		346	34232464	0	0	34232464	14.07	34232464	0	34232464	14.07	0	14.07	0	(	)		34232464
	Jhunjhunwala Rekha Rakesh	AAEPJ2191B	1	5000000	0	0	5000000	2.06	5000000	0	5000000	2.06	0	2.06	0	(	)		5000000
b	NBFCs registered with RBI		1	3400	0	0	3400	0	3400	0	3400	0	0	0	0	(	)		3400
С	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	(	)		0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	(	)		0
e	Any Other (specify)		1537	18582091	0	0	18582091	7.64	18582091	0	18582091	7.64	0	7.64	0	(	)		18582091
	Foreign Nationals		1	66	0	0	66	0	66	0	66	0	0	0	0	(	)		66
	HUF		874	2843670	0	0	2843670	1.17	2843670	0	2843670	1.17	0	1.17	0	(	)		2843670
	Overseas Corporate Bodies		1	1527700	0	0	1527700	0.63	1527700	0	1527700	0.63	0	0.63	0	(	)		1527700
	Non-Resident Indian (NRI)		356	1643269	0	0	1643269	0.68	1643269	0	1643269	0.68	0	0.68	0	(	)		1643269
	Clearing member		53	216365	0	0	216365	0.09	216365	0	216365	0.09	0	0.09	0	(	)		216365
	Bodies Corporate		252	12351021	0	0	12351021	5.08	12351021	0	12351021	5.08	0	5.08	0	(	)		12351021
	Sub-Total (B)(3)		36872	78463843	0	0	78463843	32.25	78463843	0	78463843	32.25	0	32.25	0	(	)		78463342
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		36878	90214444	0	0	90214444	37.08	90214444	0	90214444	37.08	0	37.08	0	(	)		90213943

# Table II- Unclaim Details

	en here along with details such as number of shareholders, uspense account, voting rights which are frozen etc.		
No. of shareholders	No of share held		
7	294		

# Table III- Person in Concert

Details of the shareho	lders acting as persons in C	oncert including their Share	eholding
Name of shareholder	Name of PAC	No. of share	Holding %

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of Share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Share holding % calculated as per SCRR, 1957			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible	Lock	ber of ced in ares	Numk Sha pledg other encum	res ed or wise	Number of equity shares held in dematerialized form		
									No of Class X			Total as a % of Total Voting rights	1	securities (as a percentage of diluted share capital)		As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)		(1	IX)		(X)	(XI)	()	(II)	(XI	II)	(XIV) (Not Applicable)
1	Custodian/DR Holder		0	0	0	C	0	0	0	(	0	0	(	0	C	(	)		0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	С	С	0	0	(	0	0	(	0	С	C			0
	Total Non-Promoter- Non Public Shareholding $(C)=(C)(1)+(C)(2)$		0	0	0	C	С	0	0	(	0	0	(	0	C	(	) C	0	0

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign	Nationality	Details of hol	ding/ exercise of right o	of the SBO in the reporting o	company, whether dir	rect or indirect*	Date of creation / acquisition of
			national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest
1	Aseela Vinod Goenka	AAGPG0297D		India	11.66	11.66	11.66			
A	Goenka Family Trust	AABPG7907K		India	11.55	11.55	11.55	No	No	08-Feb-2019
В	Top Notch Buildcon LLP	AAUFM8300R		India	0.11	0.11	0.11	No	No	08-Feb-2019
2	Usman Balwa	AACPB0313M		India	30.5	30.5	30.5			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.5	30.5	30.5	No	No	08-Feb-2019
3	Salim Usman Balwa	AABPB2668J		India	30.5	30.5	30.5			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.5	30.5	30.5	No	No	08-Feb-2019
4	Shabana S Balwa	AEGPB5464H		India	30.53	30.53	30.53			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.53	30.53	30.53	No	No	08-Feb-2019
5	Ishaq Y Balwa	AACPB0309D		India	30.5	30.5	30.5			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.5	30.5	30.5	No	No	08-Feb-2019
6	Wahida Asif Balwa	AAEPB3443L		India	30.5	30.5	30.5			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.5	30.5	30.5	No	No	08-Feb-2019
7	Mohammed Y Balwa	AACPB0308C		India	30.5	30.5	30.5			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.5	30.5	30.5	No	No	08-Feb-2019
8	Abdulla Y Patel	АСҮРА9986Н		India	30.47	30.47	30.47			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.47	30.47	30.47	No	No	08-Feb-2019
9	Adil Y Patel	AMAPP7862R		India	30.47	30.47	30.47			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.47	30.47	30.47	No	No	08-Feb-2019
10	Nabil Y Patel	AMAPP4970G		India	30.47	30.47	30.47			
A	Neelkamal Tower Construction LLP	AAIFN1649N		India	30.47	30.47	30.47	No	No	08-Feb-2019